



ColumbiaManagementSM

David J. Williams, CFA Head of Investment and Senior Portfolio Manager

David Williams is a senior portfolio manager and head of investment for specialty funds at Columbia Management Investment Advisers, LLC (CMIA). Mr. Williams joined the firm* in 2007 from U.S. Trust and has been a member of the investment community since 1974.

Prior to joining U.S. Trust in 1987, Mr. Williams was the chief investment officer at Horizon Trust Company in Morristown, New Jersey. He was also a portfolio manager with T. Rowe Price Associates, Inc., in Baltimore, Maryland.

Mr. Williams received a B.A. from Yale University and an M.B.A. from Harvard University. He holds the Chartered Financial Analyst designation.

*Associate joined CMIA as part of its 2010 acquisition of the long-term asset management business of Columbia Management Group, LLC from Bank of America.

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